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## Public Deed before Notary of the Smartvel's Shareholders Agreement and Investing Rond - 2018-09-25

Íñigo Valenzuela <ivalenzuela@smartvel.com>

21 de diciembre de 2018, 11:02

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Dear all,

First of all I hope that everything goes well. We are very close to the end of the year, and has been a very exciting one.

I do enclose a copy of the final document after the General Register of Spain certified the last capital movements of the company. The final cap table is like it is in the file enclosed, although there is a small change accepted in the last board meeting. One of the new investors (Faraday Ventures) had some investors that could not meet the initial deadline, and increased their position in 12 units, that means a dilution of 0,3174% for all of us. This operation has been accepted in the last Board Meeting (Nov 20th 2018), and has been done using a Convertible Loan that we will convert in the next round or at the exit process. It should be approved at the next General Meeting of 2019.

I do enclose a copy of the movement as it was approved in the last board meeting.

### 1. Explicación de procedimiento con PPC para ampliación ronda. Aprobación en Consejo y posterior ratificación en Junta General.

		UNITS	% CS	PPC	UNITS	% CS	% Cambio
A1	Íñigo Valenzuela	1.777	47,148%		1.777	46,998%	-0,150%
A2	ALSA GRUPO, S.L	260	6,898%		260	6,876%	-0,022%
A6	CAIXA CAPITAL MICRO II, FCR	257	6,819%		257	6,797%	-0,022%
A3	Esperanza Zarauz	209	5,545%		209	5,528%	-0,018%
A4	Jose Jesús Rivera	199	5,280%		199	5,263%	-0,017%
A5	Diego Gimenez Arnau	175	4,643%		175	4,628%	-0,015%
A7	Ganimedes Dreams, SL	130	3,449%		130	3,438%	-0,011%
A9	Jose Antonio Guillén	120	3,184%		120	3,174%	-0,010%
A8	Javier Mejía	119	3,157%		119	3,147%	-0,010%
A17	Max Burger	117	3,104%		117	3,094%	-0,010%
A18	FIDES CAPITAL, SL	72	1,910%		72	1,904%	-0,006%
A16	FARADAY VENTURE PARTNERS , SL	58	1,539%	12	70	1,851%	0,312%
A19	PINAMA 2017 INVERSTARTUPS, SL	58	1,539%		58	1,534%	-0,005%
A10	Milton 2000 Investments SL	36	0,955%		36	0,952%	-0,003%
A11	Javier Estrada	36	0,955%		36	0,952%	-0,003%
A12	Manuel González Escudero	36	0,955%		36	0,952%	-0,003%
A13	Pedro Melendo	36	0,955%		36	0,952%	-0,003%
A14	Eduardo Melendez	22	0,584%		22	0,582%	-0,002%
A20	María Rotondo Urcola	14	0,371%		14	0,370%	-0,001%
A21	Marta Miranda López	14	0,371%		14	0,370%	-0,001%
A22	Teodoro Seoane López	14	0,371%		14	0,370%	-0,001%
A15	María Macarena Dávila	10	0,265%		10	0,264%	-0,001%
		3.769	100,00%	12	3.781	100,00%	0,000%
POSTMONEY		6.506.273,94 €		20.715,12 €	6.526.989,06 €		

Dilución del  
0,3174%

Last but not least, I will send you a summary of the year with the estimated closing figures of the year at December within next week. Our estimations right now is a positive EBITDA (between 40-60 K).

Kind Regards, Merry Christmas and a Happy New Year.

Iñigo Valenzuela  
CEO & Founder  
Smartvel

[El texto citado está oculto]

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 **2018-11-30 Inscripción en Registro Ronda 2018.pdf**  
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